

## **Planned Giving: Providing for the future of the Mount Desert Summer Chorale**

Planned giving for charitable purposes can be accomplished through a variety of ways, some very straightforward, and others a little more complex. Your attorney or financial planner can help determine the option that works best for you, whether it is a bequest through your Will or Living Trust, Charitable Lead Trust, Charitable Remainder Trust, or Charitable Gift Annuity.

The easiest way to continue your support of the Mount Desert Summer Chorale is to remember us in your Will or Living Trust. A simple provision such as the following may be all that is needed: “I hereby give, devise and bequeath \_\_\_\_\_ (*specify a specific dollar amount, specific property or all or a percentage of your residuary estate*) to the Mount Desert Summer Chorale, located in Mount Desert, Maine, to be used for its (*specify either general charitable purposes or endowment*).”

You can also plan a gift to the Chorale outside of a Will or Living Trust by naming the Chorale as a beneficiary to a retirement plan, IRA, bank or brokerage account or life insurance policy. These are easy and tax-efficient ways to give and support the Chorale and help ensure our ability to serve the community well into the future.

The Mount Desert Summer Chorale is recognized by the Internal Revenue Service as a tax-exempt 501(c)(3) nonprofit organization, so that all gifts to the Chorale qualify for a tax deduction. The Chorale’s federal tax identification number is 31-1781633.